

To: The Directors
Seraphine Group plc
Suite 3.01 Grand Union Studios,
332 Ladbrooke Grove,
London,
W10 5AD

2021

Dear Sirs

Seraphine Group plc (the "Company"): Application for admission to the premium listing segment of the Official List of the Financial Conduct Authority and admission to trading on the main market for listed securities of London Stock Exchange plc

We hereby give our consent to the inclusion in the prospectus dated 2021 issued by the Company (the "Prospectus") of information on the market and industry of the Company dated 20 April 2021 (the "Armstrong Report") as set out in Part 7 (Business Overview) of the Prospectus and our name in the form and context in which they are included, as shown on the attached proof of the Prospectus which we have signed for identification.

Our consent and authorisation is provided as required by item 1.3 of Annex 1 and item 1.3 of Appendix 2.1.1 Annex 11 of Commission Regulation (EU) No. 2019/980, supplementing Commission Regulation (EU) 2017/1129, as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the "Prospectus Regulation Rules") and is given for the purpose of complying with those provisions and for no other purpose.

We hereby also authorise the contents of the Armstrong Report for the purposes of rule PRR 5.3.2(2)(f) of the Prospectus Regulation Rules and consent to it being put on public display in accordance with item 21.1 of Annex 1 of the Prospectus Regulation Rules.

Yours faithfully



for and on behalf of
Armstrong Transaction Services Limited

Peter Cookson

Director

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