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Corporate Finance
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The Directors
Seraphine Group plc
Suite 3.01 Grand Union Studios
332 Ladbroke Grove
London
W10 5AD

13 July 2021

Our ref: E349

Numis Securities Limited
The London Stock Exchange Building
10 Paternoster Square
London
EC4M 7LT

Dear Sir or Madam

Seraphine Group plc (the “Company”) and its subsidiary undertakings (together the “Group”) Prospectus dated 13 July 2021 (the “Prospectus”)

We have given and not withdrawn our consent to the inclusion in the Prospectus issued by the Company of our accountant’s report on the Group and our report relating to the pro forma financial information, as shown in the enclosed proof of the Prospectus.

Our consent is required by item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the reports referred to above which are included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Yours faithfully

BDO LLP
Chartered Accountants